

Appendix 4E  
For the financial year ended 31 March 2022

OFX Group Limited  
ABN 12 165 602 273

Results for announcement to the market  
For the year ended 31 March 2022 (“current period”)

		31 March 2022 \$'000	Change from year ended 31 March 2021 %	31 March 2021 <sup>1</sup> \$'000
<b>Revenue</b> from ordinary activities	Up	158,418	18%	134,692
<b>Underlying net profit</b> for the period attributable to members of parent (before non-controlling interest) <sup>2</sup>	Up	25,731	97%	13,053
<b>Net profit</b> for the period attributable to members of parent (before non-controlling interest)	Up	24,458	102%	12,085

The statutory net profit after tax for the year was \$24.5 million, up 102% from \$12.1 million in the prior year.

The Group achieved underlying net profit after tax (adjusted for the one-off impacts of one-off expenses / non-operating) of \$25.7 million for the year. The underlying net profit was 97% higher than the \$13.1 million in the prior year.

Dividend information	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit %
2021 final dividend	nil	N/A	N/A
2022 interim dividend	nil	N/A	N/A
2022 final dividend	nil	N/A	N/A

**Share buy back**

On 18 May 2021, the Company announced an on-market share buyback program instead of a dividend in the near term for up to 10% of the Company's fully paid ordinary shares. The buyback commenced on 7 June 2021. A total of 1,912,000 ordinary shares were bought back and subsequently cancelled in the current period. The total amount paid for the buyback was \$2.65 million. On the announcement of the Firma acquisition on 20 December 2021, the share buyback and dividends were suspended with excess cash focused on debt repayment.

	31 March 2022 (cents)	31 March 2021 (cents)
<b>Net tangible assets</b> per security <sup>3</sup>	34.40	26.23

Other information requiring disclosure to comply with Listing Rule 4.3A is contained in, and should be read in conjunction with, the notes to the Consolidated Financial Statements and the Directors' Report for the year ended 31 March 2022.

This report is based on the Consolidated Financial Statements which has been audited by KPMG.

The Annual General Meeting is to be held on Thursday 11th August 2022, the details of which will be disclosed to the ASX.

<sup>1</sup> Comparative information has been restated to reflect the change in accounting policy and the prior period restatements detailed under Note 1 (c) on page 83 of the Annual Report.

<sup>2</sup> Refer to page 42 of the Annual Report for a reconciliation of underlying net profit after tax to statutory net profit after tax.

<sup>3</sup> Assumes that 242,625,332 shares on issue at 31 March 2022, 243,872,167 were on issue at 31 March 2021.

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