



Moving money globally



ACCOUNTANTS FX SOLUTIONS



You didn't become an accountant to become a currency expert

At OFX, we make it easy for your clients to securely transfer funds around the globe and help create cashflow certainty.

Get an OFXpert working for your clients

Global business has many rewards, but managing global currency exchange can leave you and your clients feeling vulnerable to challenges, such as:

- **Foreign exchange fluctuations** - Exchange rates can be volatile. Depending on the direction they are trending at any moment, your client's currency could be devalued significantly after converting.
- **Complex bank relations** - Communicating with foreign banks can be a challenge when you consider language barriers, time zones, weekends and holidays. A simple miscommunication could become an unexpected cost.
- **Hidden service fees** - Some banks charge service fees for both the payer and payee, on top of negotiated conversion rates and exchange fees.

Our OFXperts can help your clients overcome these and other challenges, to help reduce the cost and risk of their global currency transfers.

We can help protect your clients with a well-defined FX strategy

Whether your clients are supporting family abroad, selling overseas shares, or looking to save on foreign exchange costs for their business, we're here to help them keep more of their money as it moves around the world.

Our OFXperts can help you develop FX strategies that take advantage of market opportunities and help your clients manage cash flow whenever they transfer currency. OFX offers solutions that can help your clients:

- **Protect against exchange rate movements** - With an OFX Forward Contract, your clients can lock in today's rate now and transfer funds up to 12 months later.
- **Target the rate they want** - OFX can help your client set up a Target Rate Transfer for a desired exchange rate. If it's reached, an OFXpert will be in touch to complete the transfer.
- **Get paid like a local wherever they do business** - By opening a Global Currency Account through OFX, your clients can collect funds from marketplaces and customers, just as if they were local. This is great for clients who have an eCommerce business.

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The decision to partner with OFX was simple. There was a need to provide our business customers with an easier and more efficient way to transfer money.

Don Doolan, Owner
First Class Accountants

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We have been extremely happy with the services which OFX offers. Whether it is for personal or business purposes, the results have been very beneficial to our clients.

Andrew Fortelny
Branch Principal,
Yellow Brick Road
Wealth Management

Why partner with OFX?

Your business is built on your clients' trust, and we don't take that lightly. As an OFX partner, you can be confident that we're looking out for you and your clients by consistently providing outstanding value and service. Here are a few benefits of working with OFX:

- **24/7 support** - Always available, our OFXperts will tailor their support to your client's situation and level of understanding.
- **Peace of mind** - OFX is listed on the Australian Stock Exchange (ASX) and monitored by over 50 regulators globally.
- **Dedicated account manager** - An FX partner who will deliver high standards of client service.
- **Xero integration** - For seamless bookkeeping across borders.
- **Education** - From our daily market news, to our monthly Currency Outlook, we make it easy to keep up on the latest currency exchange news and information.
- **You'll be in good company** - OFX partners with many professional associations and membership groups to provide their businesses and clients with great rates and great service for their unique needs.

Got 5 minutes? Let's connect.

We'd really like to tell you more about how you can partner with OFX to benefit your business and help your clients keep more of their money. Find out how we can be an extension of your team.

Speak to your dedicated OFXpert, Samuel Pitt.

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**Get an OFXpert working for you.
Want to find out more? Visit [OFX.com](https://www.ofx.com)**

Contact your dedicated OFXpert Samuel.Pitt@ofx.com