

Appendix 4E
For the financial year ended 31 March 2019

OFX Group Limited
ABN 12 165 602 273

Results for announcement to the market
For the year ended 31 March 2019 (“current period”)

		31 March 2019 \$'000	Change from year ended 31 March 2018 %	31 March 2018 \$'000
Revenue from ordinary activities	Up	130,230	8%	120,585
Underlying net profit for the period attributable to members of parent (before non-controlling interest) ¹	Up	20,964	12%	18,687
Net profit for the period attributable to members of parent (before non-controlling interest)	Down	17,611	(6%)	18,687

The statutory net profit after tax for the year was \$17.6 million, down 6% from \$18.7 million in the prior year.

The Group achieved underlying net profit after tax (adjusted for the one-off impacts of corporate actions) of \$21.0 million for the year. The underlying net profit was 12% higher than the \$18.7 million in the prior year.

Dividend information	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit %
2018 final dividend (paid 22 June 2018)	3.00	3.00	30%
2019 interim dividend (paid 14 December 2018)	2.64	2.64	30%
2019 final dividend (to be paid 21 June 2019)	3.28	3.28	30%

2019 final dividend dates

Ex-dividend date	6 June 2019
Record date	7 June 2019
Payment date	21 June 2019

	31 March 2019 (cents)	31 March 2018 (cents)
Net tangible assets per security ²	24.88	22.99

Other information requiring disclosure to comply with Listing Rule 4.3A is contained in, and should be read in conjunction with, the notes to the Consolidated Financial Statements and the Directors' Report for the year ended 31 March 2019.

This report is based on the Consolidated Financial Statements which has been audited by PricewaterhouseCoopers.

The Annual General Meeting is to be held on Tuesday 13th August 2019, the details of which will be disclosed to the ASX.

¹ Refer to page 18 of the Annual Report for a reconciliation of underlying net profit after tax to statutory net profit after tax.

² Assumes that 242,522,677 shares on issue at 31 March 2019 were on issue at 31 March 2018.

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