

Appendix 4E
For the financial year ended 31 March 2020

OFX Group Limited
ABN 12 165 602 273

Results for announcement to the market
For the year ended 31 March 2020 (“current period”)

		31 March 2020 \$'000	Change from year ended 31 March 2019 %	31 March 2019 ¹ \$'000
Revenue from ordinary activities	Up	138,341	6%	130,230
Underlying net profit for the period attributable to members of parent (before non-controlling interest) ²	Up	21,356	5%	20,436
Net profit for the period attributable to members of parent (before non-controlling interest)	Up	20,331	19%	17,083

The statutory net profit after tax for the year was \$20.3 million, up 19% from \$17.1 million in the prior year.

The Group achieved underlying net profit after tax (adjusted for the one-off impacts of corporate actions) of \$21.4 million for the year. The underlying net profit was 5% higher than the \$20.4 million in the prior year.

Dividend information	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit %
2019 final dividend (paid 21 June 2019)	3.28	3.28	30%
2020 interim dividend (paid 13 December 2019)	2.35	1.65	30%
2020 final dividend (to be paid 22 June 2020)	2.35	0.00	N/A

2020 final dividend dates

Ex-dividend date	9 June 2020
Record date	10 June 2020
Payment date	22 June 2020

	31 March 2020 (cents)	31 March 2019 ¹ (cents)
Net tangible assets per security ³	25.17	24.17

Other information requiring disclosure to comply with Listing Rule 4.3A is contained in, and should be read in conjunction with, the notes to the Consolidated Financial Statements and the Directors' Report for the year ended 31 March 2020.

This report is based on the Consolidated Financial Statements which has been audited by PricewaterhouseCoopers.

The Annual General Meeting is to be held on Tuesday 11th August 2020, the details of which will be disclosed to the ASX.

¹ Prior comparative period restated to conform with presentation in the financial statements

² Refer to page 23 of the Annual Report for a reconciliation of underlying net profit after tax to statutory net profit after tax.

³ Assumes that 242,957,636 shares on issue at 31 March 2020, 242,522,677 were on issue at 31 March 2019.

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