

**ASX/MEDIA RELEASE**

**OZFOREX ANNUAL GENERAL MEETING – 2014 AGM HIGHLIGHTS**

- Prospectus year to date to 30 June 2014 financial numbers are ahead of prospectus with Net Operating Income up 4% to \$57.1m, EBTDA up 2% to \$22.7m, Pro forma NPAT up 3% to \$15.8m
- First quarter FY15 showed continued growth on prior corresponding period across all key operational and financial metrics with Net Operating Income up 15% to \$19.6m, Pro Forma EBTDA up 15% to \$7.8m, Pro Forma NPAT up 9% to \$5.4m. However this growth was softer than forecast at the time of the prospectus.
- OzForex is on track to meet its 12 month 30 September 2014 prospectus financial forecast
- US operations are building scale and momentum with the start-up investment period almost complete
- Continued investment in initiatives to position the business for long term growth and sustainability
- Growth will come organically, through partnerships and potentially via acquisition

The Company is ahead of its year to date prospectus financial forecasts however due to a softer than expected quarter is only expecting to meet its 12 month September 14 prospectus forecast\*. The Company is ahead on key financial metrics for the first quarter FY15 (1Q FY15) compared with the previous corresponding period (Quarter 1 FY14). "While we are pleased with this growth, the recent quarter was softer than forecast at the time of preparing the prospectus" says CEO, Neil Helm.

Neil Helm says "We continue to deliver our pattern of growth on all operational metrics on prior corresponding periods and we are confident our strategy will continue to grow the business. We are pleased to see a record quarter for active clients, transactions and net operating income."

*\*Note: OzForex's 12 month prospectus period runs from 1 October 2013 to 30 September 2014, and its FY15 reporting period is from 1 April 2014 to 31 March 2015.*

*For more detail please refer to the OzForex Group Chairman's address and the CEO slide presentation filed with ASX. These will be available on [ozforex.com.au/investors](http://ozforex.com.au/investors)*

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