Notification of dividend / distribution

Announcement Summary

**Entity name**
OFX GROUP LIMITED

**Security on which the Distribution will be paid**
OFX - ORDINARY FULLY PAID

**Announcement Type**
New announcement

**Date of this announcement**
Tuesday November 14, 2017

**Distribution Amount**
AUD 0.02400000

**Ex Date**
Thursday November 30, 2017

**Record Date**
Friday December 1, 2017

**Payment Date**
Friday December 15, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of Entity
OFX GROUP LIMITED

1.2 Registered Number Type
ACN

1.3 ASX issuer code
OFX

1.4 The announcement is
New announcement

1.5 Date of this announcement
Tuesday November 14, 2017

1.6 ASX Security Code
OFX
Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:
relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending
ended/ending (date)
Saturday September 30, 2017

2A.4 +Record Date
Friday December 1, 2017

2A.5 Ex Date
Thursday November 30, 2017

2A.6 Payment Date
Friday December 15, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0
of the timetable?
• Security holder approval
• Court approval
• Lodgement of court order with +ASIC
• ACCC approval
• FIRB approval
• Another approval/condition external to the entity required before business day 0 of the
timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount
per +security (in primary currency) for all
dividends/distributions notified in this form
AUD 0.02400000

2A.10 Does the entity have arrangements
relating to the currency in which the
dividend/distribution is paid to securityholders
that it wishes to disclose to the market?
Yes

2A.11 Does the entity have a securities plan for
dividends/distributions on this +security?
We have a Dividend/Distribution Reinvestment
Plan (DRP)
2A.11a If the entity has a DRP, is the DRP applicable to this dividend/distribution?
No

2A.12 Does the entity have tax component information apart from franking?
No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).
Yes

2B.2 Please provide a description of your currency arrangements
Shareholders with a registered address in New Zealand on the Record Date will be paid in NZD.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

<table>
<thead>
<tr>
<th>Currency</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>NZD</td>
<td>New Zealand Dollar</td>
</tr>
</tbody>
</table>

2B.2b Please provide the exchange rates used for non-primary currency payments
Based on externally published reference rates on the Record Date.

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Estimated or Actual?

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per security
AUD 0.02400000

3A.2 Is the ordinary dividend/distribution fully franked?
Yes

3A.2a Is the ordinary dividend/distribution fully franked?
Yes

3A.3 Percentage of ordinary dividend/distribution that is franked
100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)
30.0000 %
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3A.4 Ordinary dividend/distribution franked amount per security
AUD 0.02400000

3A.5 Percentage amount of dividend which is unfranked
0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per security excluding conduit foreign income amount
AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security
AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary